

KX Modifier Threshold

Connect has built in functionality that allows users to be notified in advance of patients reaching the allowed Medicare Therapy Threshold.

Medicare Therapy Threshold

To view the Medicare threshold amount used by a specific patient first begin by opening a patient's chart.

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Patient * Analytics * Doc Mgmt Scheduler Inpatient Mgmt Tools * Security * Utilities * Help *											
Therapist Dashboard Mouse, K	ris Bunny, Bugs						* ×				
Dashboard	11/15/2019 Visit, Right Ankle Sprain						Edit My Dashboard				
E C Right Ankle Sprain							Edit My Dashboard				
iii 💭 11/15/2019 💻	Acct#: NA	EPISODE	DIAGNOSIS Robab ICD:		ALERTS						
+ 11/14/2019		Therapist Cedaron	S93 401A Sprain of unspe	cified li Refresh							
⊕ 0 11/12/2019 ■	MRN: 00001003	Treating Therapist:	Medical ICD:	Dashboard							
⊕ i 11/10/2019 ■ ⊕ i 11/10/2019 ■	First Name: Kris	Therapist, Cedaron	S93 401A Sprain of unspe	cified li							
Phone Call Log	DOB: 4/30/1933	Total Visits: 6					2				
B B EPISODE # 123456	Age: 86 years	Last Progress Note:	Referring Physician:		1		_				
E- 🕒 EPISODE #786547	Gender: Female	NΔ	Whiteside, James	Detient Appt							
	Cell (603) 222-1212	DISCHARCE	PCP Name:	Report							
	(003) 222-2121	DC Date: NA	NA								
	Email:	DC Type: NA					,				
	Eacility: Baltic	Service Line: PT	Specific Patient Nee	ds							
	INS Appts Reports Image	es WC Documents DX V	isit History				✓ 4 Þ				
<u> </u>	PRIMARY: MEDICARE			Authorizations (Primary)		Medicare Certification					
📴 • 💋 • 💷 · 🜌 🖉 • 🏷 •	Plan Type: Medicare Part B	Co-	-Pay: None	Start Date: NA	κ	Certification From Date:	11/13/2019				
Diagnosis View Diagnosis View	Auth Req: PT: PCP or RFP Auth	orization Required	0	End Date: NA	N	Certification To Date:	01/08/2020				
Dashboard	Plan Rules: Requires a referral and	d sign off on initial plan of care. Re-co	ertification based on	Visits Used: 0	of 0						
History	covered (pelvic, orthot	ics, 'flat foot'). Will not cover out-patie	ent rehab with Part A	Remain. Visits:							
Systems Review	SECONDARY: NA		×	Remain. Days.							
Examination	Plan Type: NA	Co	Pav: NA	Authorizations (Seconda	<u>atA)</u>	DT(CLD_\$1.025.92	OT 50.00				
Eval/Diag/Prog	Auth Reg: NA			End Date: NA		PT/CLP Manual Madical Paulian Con					
Outcome Surveys	Plan Pulos: NA			Visite llead		No. (Total:S1.025.83 Cap:S3.000.00)	Exceeded.				
Body Diagram	rian Rules.			Remain, Visits:	or U	OT Manual Medical Review Can Exce	eded				
Plan Of Care			v .	Remain, Days:		No (Total:\$0.00.Cap:\$3.000.00)	eded.				
Visit											
Patient Reports	Renabilitation ICD Code: F	rimary: \$93.401A Sprain of unspec	inted li		· · · · · · · · · · · · · · · · · · ·						
Miscellaneous	Medical ICD Code: F	Primary: \$93.401A Sprain of unspec	ified li								
My-Connect	Medical ICD Code: Primary:Ever	t level S93.401A Sprain of unspec	ified li								
, ,	Rehabilitation ICD Code: Primary:Ev	ent level_S93.401A Sprain of unspec	ified li								
Scratch Pad Working Problem	n List Working ICF List PTOR D	ata Completeness Complexit	y Hooked On Evider	nce PROD	cther	apist [cedaron therapist] 1/10/2020 4:	22 PM				

Once a patient's dashboard is opened, the Medicare threshold box will be visible in the lower right (see 1 above). This feature displays, separately, the PT/SLP and OT therapy amounts the patient has used for the calendar year against the current Manual Medical Review threshold.

Connect also has a setting that allows users to have automatic patient dashboard alerts to be created once the patient has exceeded a specific therapy amount threshold set by the organization (see 2 above; threshold set to \$1000).

These features help to ensure compliance with Medicare fee thresholds and once configured work automatically for patients with Medicare Part B insurance.

Note: For the features shown in this guide to function the **Apply** "**Medicare Fee Threshold Schedule**" setting must be turned on.



Medicare Threshold Settings

The Medicare threshold settings can be toggled by users who have access to system settings.

To access the Medicare Settings, Click on **Utilities** in the menu bar across the top of Connect then click on **System Settings** in the dropdown.

👿 APTA CONNECT * ADTA PERFORM * ASHT CONNECT * SLP CONNECT - Baltic - (Patient: Bunny; Bigs); (Episode: Right Ankle Sprain); (Event: Initial Evaluation) -								
Patient Analytics Doc M	gmt Scheduler Inpatient Mgmt	Тос	Utilities THelp T					
Therapist Dashboard Bunny, Bu	igs		Contact					- ×
Dashboard <	11/07/2019 Initial Evaluation, Right Ankle Sp	rain, Notes:Free text box for	Medical Speciality					
🖻 📴 Right Ankle Sprain			Employer				Edit My Da	ashboard
E D 11/07/2019	DEMOGRAPHICS	EPISODE	Hospital/Clinic	-		ALERTS		
Authorization (Comple	Acct#: 123456789	Therapist of Record:	Payer			No authorization has been provided		
ReAuthorization (Com	MRN: 00001164	Therapist, Cedaron	Admin Options	pecified li	Refresh Dashboard	Please input Approved Authorizations		
Er er Hone Can Log	First Name: Bugs	Treating Therapist:	Outbound Interface					
	Last Name: Bunny	NA	Customizable Lists					
	DOB: 7/24/1940	Total Visits: 0	Facility Profile					
	Age: 79 years	Lost Brogress inte:	Data Collection Automation					
	Gender: Male		System Settings	I	Datient Apart			
	Cell NA		Database Settings	1	Report			
	Home NA	DISCHARGE	Procedure					
	Email:	DC Date: NA	Dashboard Designer					
		DC Type: NA	User System Settings					
	Facility: Baltic	Service Line: PT	Inpatient Mgmt Settings	eds				
			Therapist Dashboard Designer					
	INS Appts Reports Image	s WC Documents	Billing Rollover Cleanup				-	4.1
	PRIMARY: COMMERCIAL (ALL)		Patient Menu Editor	Authori	zations (Primary)	- Medicare Certification		

The System Settings box will open. Select Medicare.

🗑 System Settings	×
System Settings Application Features Customizable Lists Alerts Patient Flage Medicare Visits Patient Reports Outbound Interfaces Scheduler Inpatient Mgmt Cento Document Exchange Other Registry Configuration	Estimated PT/SLP Medicare Visits per Year 0 Estimated OT Medicare Visits per Year 0 CF Qualifier Point Scale: 5 Medicare Modifier Point Scale: 7 ✓ Disable MIPS
	 Workers' Compensation Patients Only Use Medicare CCI Edits for Non-Medicare (Non-Workers' Comp) Patients Use Medicare CCI Edits for Workers' Compensation Patients Disable the ICF Medicare goal statement pre-gen logic Hide stock ICF favorites Apply Medicare Functional Limitations Reporting Requirements to Secondary Insurance Require Primary Functional Limitation G-Code before Lock and Push Apply "Medicare Fee Cap Schedule" OT Medicare Alert Threshold \$ 700 .00 PT/SLP Medicare Alert Threshold \$ 700 .00 Medicare Reporting dashboard control content:
	(Range) All visits with an active Functional Limitation Days since patient's last visit to exclude him/her from progress report alerts Image: Show X Series Modifiers Don't Require Progress Report on non-Medicare patients
	*Requires 'VisitStartStop' System Role OK Cancel



To have Connect create threshold patient dashboard alerts:

- 1. First toggle **Apply** "**Medicare Therapy Threshold**" on, by checking the box next to it.
 - An alert box will open indicating that locality and facility type need to be set to use this feature. Click **OK**.



 The Edit Facility Profile window will open. The Facility Profile information is setup during implementation and should not need any changes. If you determine changes are needed, update the necessary field(s) then click Save. Otherwise click Cancel.

Edit Facility Profile			×
Facility Informatio	n	Pay To Contact Information	
Facility	Baltic	Name	
Name	Baltic	Email Address cedaron@cedaron	.com
Short Name	Use Shortname as Facility Name	Same as Facility Address	
Locality	REST OF CALIFORNIA (Contractor:01112,State: CA)	Address 1	
Туре	Facility	Address 2	
Address 1	1644 Da Vinci Ct	City	
Address 2		State California	•
City	Davis	Zip/Postal Code 95618	
State	California Facility Code	Facility Logo	
Zip/Postal Code	95618	CEDAR@N	
Phone Number	800-555-1111		
Fax Number			
Federal Tax ID#			
NPI Number		Facility Web Logo	Set as default
Additional Setting	3		
Disable MIPS			
		(()NIN	
	Save Cancel		

2. In the boxes after **OT Medicare Alert Threshold** and **PT/SLP Medicare Alert Threshold**, set the desired dollar amount threshold after which Connect will create alerts in the patient dashboard.



3. Click **OK** to save the settings.

The purpose of setting a threshold is so users in an organization can begin receiving alerts of a patient's used therapy amount for the year at a desired level prior to reaching the therapy threshold.

Once the threshold that was set is exceeded within a calendar year, an alert will display in the patient dashboard alerts box.



Connect will continue to automatically add up the total of a patient's fees as charges are completed for each visit.

Note: For the Medicare therapy amounts to be automatically calculated and totaled together for a patient, their insurance type must be set to Medicare Part B.



Entering Previous Therapy Amounts

If a patient has received therapy services from another facility within a calendar year, Connect allows you to enter in that amount so the year-to-date therapy threshold calculation correctly reflects the total therapy amounts received for the patient. The previously used therapy amounts can be obtained from CMS.

The previously used therapy amounts can be entered in the **Medicare Fee Schedule** window. To access this:

- 1. Click on the hyperlink for PT/SLP or OT in the Medicare threshold box in the Patient Dashboard (see below).
- 2. Click on My-Connect in the patient menu then search for 'Medicare Fee Schedule.' Once it populates in the menu, click on Medicare Fee Schedule (see below).

🐻 APTA CONNECT * ADTA PERFORM * ASHT CONNECT - SLP CONNECT - Baltic - (Patient: Mouse, Kris); (Episode: Right Ankle Sprain); (Event: Visit) —											
Patient * Analytics * Doc Mgmt Scheduler Inpatient Mgmt Tools * Security * Utilities * Help *											
Therapist Dashboard Mouse, K	ris Bunny, Bugs						▼ ×				
My-Connect	11/15/2019 Visit, Right Ankle Sprain						Edit My Daabhaard				
Medicare Fee Schedule							Curr My Dashboard				
Medicare Fee Schedule	DEMOGRAPHICS	EPISODE	DIAGNOSIS		ALERTS	· · · · · · · · · · · · · · · · · · ·					
	AND NA	Therapist Cedaron	S93 401A Sprain of unspec	ified li Re	efresh PT/SLP	⁹ Medicare Alert Threshold exceeded(Total:\$1,025.83)	Threshold:\$1,000.00).				
	MRN: 00001003	Treating Theranist:	Madian LICD.	Das	hboard						
	First Name: Kris	Theranist Cedaron	R02 401A Servin of uponor								
	DOB: 4/30/1933	Total Visita:	353.40 IA Oprain or unsper	aneu n							
	Age: 86 years	Leat Progress Notes	Deferring Dhusielen								
	Gender: Female	MA	Whiteside James								
	Cell (603) 222-1212		DCD Name	Patie	ent Appt						
	Home (603) 222-2121	DISCHARGE	NA		opon						
	Email:	DC Date: NA									
		DC Type: NA									
	Eacility: Baltic	Service Line: PT	Specific Patient Need	<u>is</u>							
_											
	INS Appts Reports Images	WC Documents DX V	isit History				✓ ↓				
	PRIMARY: MEDICARE			Authorizations	(Primary)	Medicare Certification					
	Plan Type: Medicare Part B	Co-	Pay: None	Start Date:	NA	Certification From Date: 11	1/13/2019				
	Auth Req: PT: PCP or RFP Author	rization Required	0	End Date:	NA	Cartification To Data: 01	1/08/2020				
Dashboard	Plan Rules: Requires a referral and	sign off on initial plan of care. Re-ce	ertification based on 🔺	Visits Used:	0 of 0	Centrication to Date.	100/2020				
History	plan of care - 90 day ma covered (pelvic, orthotic	aximum. Ionto is not covered. Certa s 'flat foot'). Will not cover out-patie	ain conditions not	Remain. Visits:							
Systems Review		o, and loor, this not obtain out parts	×	Remain. Days:							
Examination	SECONDARY: NA			Authorizations	(Secondary)	Medicare Cap					
Eval/Diag/Prog	Plan Type: NA	Co-	Pay: NA	Start Date:	NA CON	PT/SLP \$1,025.83 O	I \$0.00				
Outcome Surveys	Auth Req: NA			End Date:	NA	PT/SLP Manual Medical Review Cap Exc	ceeded:				
Body Diagram	Plan Rules: NA		^	Visits Used:	0 of 0	No (Total:\$1,025.83,Cap:\$3,000.00)					
Plan Of Care				Remain. Visits:		OT Manual Medical Review Cap Exceede	ed:				
Visit			×	Remain. Days:		No (Total:\$0.00,Cap:\$3,000.00)					
Patient Reports	Rehabilitation ICD Code: Pr	imary: S93.401A Sprain of unspec	ified li								
Miscellaneous	Medical ICD Code: Pr	imary: S93.401A Sprain of unspec	ified li								
My-Connect	Medical ICD Code: Primary:Event	level S93.401A Sprain of unspec	ified li								
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In Medicare Fee Schedule window that opens you may enter in previous therapy amounts provided by other providers by clicking on **Add New**.

👿 Medicare Fee Schedule	-	×
Medicare Fee Schedule		 ▼ ▽
Previous Therapy Amount Provided by Another Provider Add New		
OT Amount OT Amount Effective Date OT Amount Expiration Date PT/SLP Amount PT/SLP Amount Effective Date P		
(l.	

In the Previous Therapy Amount Provided by Another Provider window:



- 1. Type in the previously used therapy amounts in the **OT Amount** field or the **PT/SLP Amount** field.
- 2. Enter in an **Amount Effective Date** and **Amount Expiration Date** for the respective OT and/or PT/SLP Amount entered in.
- 3. Click **Save and Add New** to enter more previous therapy amounts **or click Save & Close** to close the window.

Γ	🙀 Medi	care Fee Schedule					_	×
2	Medic	are Fee Schedule						 ▼ ▽
	Prev	ious Therapy Amount Provide	d by Another Provide	r		Add New		
	ve Date	OT Amount Expiration Da	e PT/SLP Amount	PT/SLP Amount Effective Date	PT/SLP Amount	Expiration Date		
			100	1/1/2019	12/31/2019			
			200	1/10/2019	12/31/2019			
	•					•		
L								

Previous amounts can also be edited:

- 1. Double clicking on the line that needs to be edited to reopen the Previous Therapy Amount Provided by Another Provider window and change the desired fields.
- 2. Delete a line by clicking on a line to highlight it and then press **Delete** on your keyboard.

The entered in amounts will be stored in the Medicare Fee Schedule window and will automatically be added to the PT/SLP and OT threshold amounts used for that calendar year.

Additional Medicare Therapy Threshold Alerts

Along with the threshold alert that users can program to display after a desired amount, Connect will automatically create patient dashboard alerts if the Medicare Fee Threshold has been exceeded and another alert once the Manual Medical Review Threshold has been exceeded.

Once the Medicare Therapy Threshold amount has been exceeded, the custom threshold amount alert will be replaced by the Medicare Fee Threshold exceeded alert.

ALERTS	1	ALERTS
PT/SLP Medicare Alert Threshold exceeded(Total:\$2,025.83,Threshold:\$1,700.00).		PT/SLP Medicare Fee Threshold exceeded (Total \$3,025.83, Threshold \$2,080.00)

Connect will generate an alert once the Manual Medical Review Threshold has also been exceeded. This alert will appear on top of the Medicare Fee Threshold exceeded alert.



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Г	ALERTS	
	PT/SLP Manual Medical Review Cap exceeded (Total:\$3,025.83,Cap:\$3,000.00) PT/SLP Medicare Fee Cap exceeded (Total:\$3,025.83,Cap:\$2,080.00)	^
		•

There will also be an indicator that the Manual Medical Review Threshold has been exceeded on the patient dashboard in the Medicare Threshold box: **Manual Medical Review Threshold Exceeded: Yes**



Automatic KX Modifier Alerts

Connect has features that will alert users that a KX modifier may be required, when a charge capture is being performed, once a patient has reached or exceeded the yearly therapy threshold amount, if the KX modifier was not already added by the user on during a charge capture.

This alert displays only after **Lock & Push** is clicked under **Visit** in the patient dashboard. If the KX modifier is appropriately applied, then this alert will not display.

The alert reads, "The following interventions would exceed the Medicare Therapy Threshold for this patient. Would you like to apply a KX modifier to each intervention below?" And will list out which charge line items would need a KX modifier added.

Medicare	Fee Cap	×					
The following interventions would exceed the Medicare Fee Cap for this patient. Would you like to apply a KX modifier to each intervention below?							
Gait training (includes stair climbing) Aquatic therapy with therapeutic exercises							
	Yes No Cancel						

Clicking **Yes** will automatically apply the KX modifier to the interventions listed in the alert.

The KX modifiers will now be reflected in the charge capture on the visit menu as well as the charge capture report.

This will help to ensure that the KX is properly applied once a patient has reached the therapy threshold for a given calendar year.



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Patient Analytics Doc Mg	atient Analytics Doc Mgmt Scheduler Inpatient Mgmt Tools Security Utilities Help											
Therapist Dashboard House, Kris * X												
Visit 1	4 11/15/2019 Veidt Röglet Ankle Sprain											
Flowsheet		Add New Interventions		Charge Capture (11/15/2019								
ICF		Add New Interventions		Visit)								
Visit / Charge Capture]			Service	Min	Charge Code	Mod Num		Туре	Units	Chgs	
Goals Summary		Physical Therapy Evaluation: Low	•	Gait training (includes stair climbing)	15	97116		КХ	PT	1	24.49	
Education		Complexity		Aquatic therapy with therapeutic exercises	15	97113		КХ	PT	1	41.27	
Subjective Pain	1						-					
Body Diagrams		Aquatic therapy with therapeutic										
Previous visit Exams		exercises Standing I E Shallow Water Exercises										
. E. Surveys	[Starteing EL Shartow Water Executes										
H- my-ConnectForms												
		Gaittraining (includes star dimbing)										
		Carta anning (more des star annang)										
	L				_							

Service	Min	Charge Code	Modifier	Units
Gait training (includes stair climbing)	15	97116	GP KX	1
Aquatic therapy with therapeutic exercises	15	97113	GP KX	1
			Min	Units
	Timed S	ervices	30	2
	Untimed	Services	0	0
	Total		30	2