

# **Audit Reports & Abstractor Productivity**

### **Audit Reports**

CardiacCare gives users the ability to create audit reports for Logins, Patients viewed, Data Form Answers and Practitioner and Facilities, etc.

Search Patients	go		Harvest/Export +	Utilities <del>-</del>	Settings <del>-</del>	O cmi_ebekir
	Audit Report					
	Login Audit	Patients Viewed				
	Data Form Answers	Practitioner, Facility, etc.				
	© 1991-2021 by (	Sedaron Medical, Inc				

To access Audit Reports:

• Hover your mouse over **Utilities** in the menu bar then click on **Audit Report**.

Once on the Audit Report screen, there will be 4 audit report options to choose from:

Login Audit	<ul> <li>Patients Viewed</li> </ul>
Data Form Answers	<ul> <li>Practitioner, Facility, etc.</li> </ul>

These reports help track logins into your CardiacCare system as well as various changes made by system users.

#### Login Audit Report

The login audit report allows you to perform an audit of who logged into your CardiacCare system, on what date and at what time.



You can simply click **Run Report** and you will be given a list of all logins into your system, with the most recent logins appearing first. You can also run your report for a specific date range by entering in a **Start** and **End Date** and/or, if desired, run the report for a specific user by selecting the user from the dropdown.

Audit Report / Login			
Audit Report: Login			
Start Date	mm/dd/yyyy	hh:mm	
End Date	mm/dd/yyyy	hh:mm	
Users			
	Run Report		

After running the report, the report information will load below the Run Report button. In the Audit Report Results, you may sort the information by column, in descending or ascending order, by clicking on the column header.

You may also search for specific information by entering search criteria in the filter box, such as a specific date, specific user ID, etc.

now 10 v entries P	rint CSV	Excel				Filter:		
Date		.↓↑	User	<b>↓†</b> Had	Permissions?			ļ
1/19/2021 11:43				Yes				
1/19/2021 08:09				Yes				
1/18/2021 14:47				Yes				
1/18/2021 09:27			10 March 10	Yes				
1/18/2021 07:38			the second second	Yes				
1/17/2021 20:35				Yes				
1/17/2021 08:31			1. The second	Yes				
1/16/2021 23:46			1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C	Yes				
1/15/2021 10:04				Yes				
1/15/2021 09:10				Yes				



#### **Patients Viewed Report**

The patients viewed audit report allows you to perform an audit of which users accessed which patient's charts on what date and time and if applicable, which data form for the patient was accessed as well.

You can simply click **Run Report** and you will be given a list of all patients accessed, with the most recently viewed patients appearing first. You can also run your report for a specific date range by entering in a **Start** and **End Date** and/or, if desired, run the report for a specific user by selecting the user from the dropdown as well as running the report for a specific patient, by selecting that patient in the **Patients** box.

Audit Report / Patients Viewed							
Audit Report: Patients Viewed							
Start Date	mm/dd/yyyy	hh:mm					
End Date	mm/dd/yyyy	hh:mm					
Users							
Patients							
	Run Report						

After running the report, the report information will load below the Run Report button. In the Audit Report Results, you may sort the information by column, in descending or ascending order, by clicking on the column header.

You may also search for specific information by entering search criteria in the filter box, such as a specific date, specific user ID, etc.



Audit Report Results:							
Show 10 v entries	Print CSV Exce	I		Filter:			
Date	<b>↓</b> † User	Ĵ† Patient	Ĵî MRN	1 Data Form	Ĵ↑		
01/20/2021 11:38	1.00	ACOSTA, SHELBY	767759757				
01/20/2021 11:38	and the second sec	ACOSTA, SHELBY	767759757	MichaelForm			
01/20/2021 11:33		Patient, Test	MR123456				
01/20/2021 11:33	10.00	Patient, Test	MR123456	STS Adult Cardiac Surgery v4.20			
01/20/2021 11:33	a second second	Patient, Test	MR123456	Demographics			
01/20/2021 11:33		Patient, Test	MR123456				
01/20/2021 11:28	1000	ACOSTA, SHELBY	767759757				
01/20/2021 11:28	Contraction of the	ACOSTA, SHELBY	767759757	MichaelForm			
01/20/2021 11:28		ACOSTA, SHELBY	767759757	Demographics			
01/20/2021 11:28		ACOSTA, SHELBY	767759757				
Showing 1 to 10 of 1,000 e	ntries			Previous         1         2         3         4         5          100	Next		

#### **Data Form Answers Report**

The data form answers audit report allows you to perform an audit of which user updated which data form answers for which patient, the date and time the answer was updated, what the question that was updated is, what the old answer value and the new answer value are as well as, if applicable, the admission ID, episode ID and event ID.

To create this report, you at minimum, must select a data form from the **Data Form** dropdown. After selecting the data form, a window to the right will appear that lists that data form's sections and questions. If desired, you may uncheck which ever sections and questions you want, to prevent them from appearing on the report. Only checked sections/questions will be included in the report. You may also select a view, from the View dropdown, if desired, which will automatically select only the sections and questions that are included in that specific view.

You can also run your report for a specific date range by entering in a **Start** and **End Date** and/or, if desired, run the report for a specific user by selecting the user from the dropdown as well as running the report for a specific patient, by selecting that patient in the **Patients** box.

Once the desired report criteria have been entered, click **Run Report**.



Audit Report / Data Form Answe	rs				
Audit Report: Da	ta Form Ai	nswers			
Start Date	mm/dd/yyyy	hh:mm		NCDR CathPCI v5.0	*
End Date	mm/dd/www	bb:mm	⊕ <b>⊆</b> 7.7	Administration	
End Bate	minduryyyy		<b>∃</b> 🖌 A.	Demographics	
Patients			🕀 🗹 B.	Episode of Care	
lleore			⊞ 🗹 C.	History and Risk Factors	
Users			🕀 🗹 D.	Pre-Procedure Information	
Data Form	ACC/NCDR CathF	PCI v5.0	, 🕀 🗹 SA	Q and Rose Dyspnea Scale	
			⊕ 🗹 E.	Procedure Information	
View	None		🕐 🕀 🗹 F. l	Labs	
			🕀 🗹 G.	Cath Lab Visit	
	Run Repor	n	⊞ 🗹 H.	Coronary Anatomy	
			🅀 🗹 I. F	PCI Procedure	
			🎛 🗹 J. l	Lesions and Devices	
			🕀 🗹 K.	Intra and Post-Procedure Events	-

After running the report, the report information will load below the Run Report button. In the Audit Report Results, you may sort the information by column, in descending or ascending order, by clicking on the column header.

The questions that were updated will be displayed in the middle of the report along with the question's old value and new value to the right of the question.

You may go directly to a patient's chart by clicking on their name or MRN and to the specific admission, episode or event by clicking on its number.

You may also search for specific information by entering search criteria in the filter box, such as a specific date, specific user ID, etc.



Audit Re	port Re	su	Its:							
Show 10	✓ entries		Print CSV	Excel					Filter:	
Date ↓↑	User	ĴĴ	Patient	ĴĴ	MRN ↓†	Question 1	Old Value	New † Value ↓†	Admission ID It	Episode ID
01/06/2021 08:58			ZIMMERMAN,S	OPHIA	777256615	Currently on Dialysis [4560: CurrentDialysis]	False		683	683
01/06/2021 08:58			ZIMMERMAN,S	OPHIA	777256615	Diabetes Mellitus [4555: Diabetes]	False		683	683
01/06/2021 08:58	-		ZIMMERMAN,S	OPHIA	777256615	Cardiac Arrest at Transferring Healthcare Facility [4635: CATransferFac]	False		683	683
01/06/2021 08:58	1.00		ZIMMERMAN,S	OPHIA	777256615	Cardiac Arrest Out of Healthcare Facility [4630: CAOutHospital]	False		683	683
01/06/2021 08:58	-		ZIMMERMAN,S	OPHIA	777256615	Prior Myocardial Infarction [4291: HxMI]	False		683	683
01/06/2021 08:58			ZIMMERMAN,S	OPHIA	777256615	Family History of Premature Coronary Artery Disease [4287: FamilyHxCAD]	False		683	683
01/06/2021 08:58			ZIMMERMAN,S	OPHIA	777256615	Prior Percutaneous Coronary Intervention [4495: PriorPCI]	False		683	683
01/06/2021 08:58	-		ZIMMERMAN,S	OPHIA	777256615	Prior Coronary Artery Bypass Graft [4515: PriorCABG]	False		683	683
01/06/2021 08:58	-		ZIMMERMAN,S	OPHIA	777256615	Chronic Lung Disease [4576: HxChronicLungDisease]	False		683	683
01/06/2021 08:58			ZIMMERMAN,S	OPHIA	777256615	Peripheral Arterial Disease [4610: PriorPAD]	False		683	683
Showing 1 to 1	10 of 1,000 er	ntrie	s					Previous 1	2 3 4	5 100 Next

#### Practitioner, Facility, etc. Report

The practitioner, facility, etc audit report allows you to perform an audit of which user updated which entity type, for example answer list item, practitioner information, facility information, etc., the date and time those entity types were updated, what the old value was for the entity and the new value for the entity.

You can simply click **Run Report** and you will be given a report with all entities that were updated with the most recent entity updates appearing first. You can also run your report for a specific date range by entering in a **Start** and **End Date** and/or, if desired, run the report for a specific user by selecting the user from the dropdown as well as running the report for a specific entity, by selecting the desired entity from the **Entities** dropdown.



Audit Report / Practitioner, Facility, etc.							
Audit Report: Practitioner, Facility, etc.							
Start Date	mm/dd/yyyy	hh:mm					
End Date	mm/dd/yyyy	hh:mm					
Entities		~					
Users							
	Run Report						

After running the report, the report information will load below the Run Report button. In the Audit Report Results, you may sort the information by column, in descending or ascending order, by clicking on the column header.

You may also search for specific information by entering search criteria in the filter box, such as a specific date, specific user ID, etc.

Audit Re	eport Resu	Print CSV Exc	el			Filter:	
Date ↓†	User 🎝	Entity Type	† ID ↓†	Old Value	Ĵ↑	New Value	Ĵ↑
01/20/2021 11:40	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:40:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:40:00 AM	
01/20/2021 11:40	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:40:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:40:00 AM	
01/20/2021 11:40	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:30:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:40:00 AM	
01/20/2021 11:33	cmi_mwadhera	ObservationDataForr	n 2361	ObservationId: 2357, DataFormId: 36, LastUpdated: Friday, December 4, 2020 3:42:00 AM		ObservationId: 2357, DataFormId: 36, LastUpdated Wednesday, January 20, 2021 7:33:00 AM	
01/20/2021 11:30	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:30:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:30:00 AM	
01/20/2021 11:30	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:30:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:30:00 AM	
01/20/2021 11:30	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:29:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:30:00 AM	
01/20/2021 11:29	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:29:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:29:00 AM	
01/20/2021 11:29	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57, LastUpdated: Wednesday, January 20, 2021 7:29:00 AM		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:29:00 AM	
01/20/2021 11:29	cmi_mpolyakov	ObservationDataForr	n 2785	ObservationId: 2781, DataFormId: 57		ObservationId: 2781, DataFormId: 57, LastUpdated Wednesday, January 20, 2021 7:29:00 AM	
Showing 1 to	10 of 1,000 entries	5				Previous <b>1</b> 2 3 4 5 100 1	Next



## **Abstractor Productivity**

CardiacCare allows you to create abstractor productivity reports. These reports provide information on how many edits your CardiacCare users perform on a given data form for which patient and in what amount of time.

This can be a useful tool to track the productivity of abstractors.

CardiacCare™         Search Patients         go		Harvest/Export •	Utilities 🕶	Settings <del>-</del>	O cmi_ebekir
Abstractor Productivity					
Start Date	mm/dd/yyyy				
End Date	mm/dd/yyyy				
Data Form	~				
User	· ·				
	Include no edits Run Report				
	© 1991-2021 by Cedaron Medical, Inc				

To access Abstractor Productivity Reports:

• Hover your mouse over **Utilities** in the menu bar then click on **Abstractor Productivity**.

#### **Creating Abstractor Productivity Reports**

Creating Abstractor Productivity reports is very simple. On the Abstractor Productivity screen, you are required to enter in a **Start Date** and **End Date**.

If desired, you may narrow down the results to a specific data form by selecting it from the **Data Form** dropdown as well as a specific user by selecting a user in the user dropdown.

Abstractor Productivity	
Start Date	mm/dd/yyyy
End Date	mm/dd/yyyy
Data Form	~
User	~
	Include no edits
	Run Report



After clicking **Run Report**, the abstractor productivity report results will load. You will see six different columns, from left to right:

Date - User - Total edits - Minutes elapsed - Patient - Data form

As with the other reports, you may sort columns, filter results and print or download the results.

You will be able to view the total number of edits a user made, in what amount of time, for which patient and on which data form. If you click on the name of a data form in the last column, you will be taken directly to that data form for that patient.

Abstracto	v entries	Ctivity Print	csv	ert: Excel							F	ilter:			
Date	↓† User		.↓† Tota	al Edits	ĴŢ	Minutes Elapsed	ĴĴ	Patient	ĴĴ	Data F	orm				↓î
05/08/2020	100_00e	e Charlos	3			0.1		AARON, CARIDAD		STS Ad	lult Card	liac Si	irgery v2.9	)	
05/08/2020	600_00e	(inter-	6			0.6		ABBOTT, SOPHIE		ACC/N	CDR Ca	thPCI	v5.0		
05/11/2020	and_test	0	961			105.2		DDDD, HHHH		STS Ad	lult Card	liac Si	irgery v4.2	20	
05/13/2020	100,000	-0-0	163			8.2		SMITH, HARUKI		STS Ad	lult Card	liac Si	irgery v2.9	)	
05/13/2020	1000,000	-0-0	78			864.0		SMITH, HARUKI		STS Ad	lult Card	liac Si	irgery v2.9	)	
05/14/2020	0.000_000	-0-0	308			19.5		SMITH, HARUKI		STS Ad	lult Card	liac Si	irgery v2.9	)	
05/14/2020	en_che	a form	9			40.7		Hallsistor, Larry		ACC/N	CDR Ch	iest Pa	ain MI v3		
05/14/2020	0.000_000	1010	334			18.4		SHTEYNGART, JOHN	1	STS Ad	lult Card	liac Si	irgery v2.9	)	
05/14/2020	000.00	1010	231			10.0		MARTY, SMARTY		STS Ad	lult Card	liac Si	irgery v2.9	)	
05/14/2020	en pe	(Carlo	106			9.3		Smith, Sue	STS Congenital Surgery v3.41						
Showing 1 to 1	0 of 731 entrie	s							Previous	1	2 3	4	5	74	Next